

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO

as representative of
THE COMMONWEALTH OF PUERTO RICO,
Debtors.¹

PROMESA
Title III

No. 17-BK-03283 (LTS)

(Jointly Administered)

**INFORMATIVE MOTION AND NOTICE OF REQUEST
TO BE HEARD AT AUGUST 9-10, 2017 OMNIBUS HEARING**

PLEASE TAKE NOTICE that, pursuant to this Court's order dated August 1, 2017 [ECF No. 837], the Ad Hoc Group of General Obligation Bondholders (the "GO Group") hereby requests to be heard at the August 9-10, 2017 hearing in Courtroom 3 of the United States District Court for the District of Puerto Rico. Andrew N. Rosenberg and Kyle J. Kimpler of Paul, Weiss, Rifkind, Wharton & Garrison LLP and Donald Burke of Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP will appear on behalf of the GO Group and intend to address as necessary, items I.1. and III.9. of the *Agenda of Matters Scheduled for the Hearing on August 9, 2017 at 9:30 a.m.* filed by Debtors' counsel. [ECF No. 915]. To the extent raised by the Court, the GO Group also intends to address the following matter:

- *Order Regarding the Applicability of F.R.B.P. 2019 to the Title III Cases and a Further Proposed Amendment to the Case Management Order* [ECF No. 754] and any objections or responses thereto.

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III Case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686). (Title III Case numbers are listed as bankruptcy case numbers due to software limitations).

The GO Group will also be prepared to respond to any questions that the Court may have and that other parties-in-interest may raise during the hearing.

Dated: San Juan, Puerto Rico
August 7, 2017

Respectfully submitted,

/s/Andrew N. Rosenberg
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